

Phonics Screening Check

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Handbook

CAPITA

Revision History

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Doc Ref

Phonics Screening Check Handbook/One Spring 2019/20-02-2019

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01 Document Change Control

Date	Release	Description
Apr 2019	3.68	There are no changes to KS1 Phonics other than yearly changes, therefore, you should use the Tools Administration Attainment Projects Calendar Year Summary function to update the Phonics tables without upgrading the whole system.
		The collection dates have been updated to reflect the Phonics Screening Data Collection 2019.
		The latest DfE documents for the Phonics Screening Check can be found at: <u>https://www.gov.uk/government/publications/phonic-</u> <u>screening-data-collection-2019-technical-specification</u>
		A section has been included on Data Sharing and the GDPR. See <u>Data Sharing</u> on page 3.
		The following link provides information on how the department processes data: <u>https://www.gov.uk/guidance/data-protection-how-we-collect-and-share-research-data</u>

02 Statutory Phonics Screening Check

Data Sharing

The General Data Protection Regulation (GDPR) and the Data Protection Act 2018 (DPA 2018) provide certain safeguards regarding the use of personal data by organisations, including:

- the department
- Iocal authorities
- schools.

The GDPR and DPA 2018 detail the rights of those (known as) data subjects about whom data is held, such as:

- pupils
- parents
- teachers.

This includes (amongst other information that we are obliged to provide):

- the right to know the types of data being held
- why it is being held
- to whom it may be communicated.

For the purposes of data protection legislation, the terms 'process', 'processed' or 'processing' apply to any activity involving the personal data, such as:

- collecting
- storing
- sharing
- destroying.

The following link provides information on how the department processes data:

https://www.gov.uk/guidance/data-protection-how-we-collect-and-share-research-data

Overview

The phonics screening check is a statutory assessment for all children in year 1. It is designed to confirm whether individual children have learnt phonic decoding to an appropriate standard. Children who do not achieve the appropriate standard in year 1 should receive support from their school to ensure they can improve their phonic decoding skills. These children will then be expected to retake the check the following year.

The phonics screening check data collection provides information at school level for schools to analyse their own performance; and at national and local authority level to enable schools to benchmark their children's performance. National results are also used to track standards over time.

Statutory Phonics Screening Check

This handbook is for use by local authorities, schools and academies (including free schools) to enable them to:

- return information on all phonics screening checks to the Department for Education (DfE).
- prepare the necessary data and processes.
- populate their systems with the required data.
- submit the data at the correct time and in the correct format.

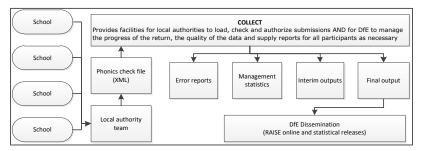
03 Phonics Screening Check Process

Introduction

The annual phonics screening check data collection process covers all maintained schools and academies (including free schools) in England. Schools capture the data in an answer spreadsheet, which is then processed via the local authority, which in turn provide a .XML check file on all phonics screening checks via the DfE's Collections Online for Learning, Education, Children and Teachers (<u>COLLECT</u>) system.

The data consists of pupil level information for all year 1 pupils and those pupils in year 2 who did not meet the expected level in year 1.

The following diagram outlines the overall scope of the collection:



The data is collected via the COLLECT system between 10th June 2019 and 26th July 2019. Data received after 26th July 2019 will not be included in the provisional statistics.

NOTE: There will be a limited opportunity for LAs to submit late and/or corrected results, but any late results will only feed into the National Pupil Database.

Data Collection

Schools submit the data to the local authority, which in turn submits the pupil level phonics check results data via COLLECT.

Access to COLLECT is via the Secure Access Portal:

https://sa.education.gov.uk/idp/Authn/UserPassword

Successfully loaded data is then validated. After validation is complete, schools can view their data return, observe the validation outcomes and decide if there is any further action in response to the validations.

COLLECT

The COLLECT portal is used by schools, local authorities and the Department for Education (DfE) for processing data collection returns. COLLECT is responsible for the initial submission of data, data validation and the final approval by the DfE.

This enables registered users access to the DfE's systems.



The following processes are carried out via the COLLECT portal:

- Upload Return import a file into your data return.
- Add Return add a new return using a web form.
- Open Return open your data return.
- Submit Return submit your completed data return.
- Export to File export your data return to a file.
- **Launch Reports** enables you to report on your data return.
- Delete Return delete your data return.

More Information:

https://www.gov.uk/government/publications/collect-guides-for-schools-and-local-authorities

Phonics Screening Check Spreadsheet

For schools that cannot use their management information system to record and submit their phonics screening check results, the DfE provides a phonics screening check data collection spreadsheet. This is available on request by contacting the Data Collections Helpdesk using the data collection service request form:

https://form.education.gov.uk/en/AchieveForms/?form_uri=sandbox-publish://AF-Process-2b61dfcd-9296-4f6a-8a26-4671265cae67/AF-Stage-f3f5200e-e605-4a1b-ae6b-3536bc77305c/definition.json&redirectlink=%2Fen&cancelRedirectLink=%2Fen

Reporting to Parents/Guardians

By the end of the summer term, head teachers must report the following information to parents/guardians:

- each pupil's phonics screening check score: 0 to 40
- an outcome for pupils who did not take the phonics screening check:
 - A absent
 - **D** did not participate
 - L left the school
 - **Q** result is affected by maladministration.

Head teachers must make arrangements for parents/guardians to discuss the report with their child's teacher, if they request it.

04 Recording Phonics Decoding Ability

Process

The process involves an annual screening check where teachers assess pupils on their phonics decoding ability. Data is gathered in the collection for all year 1 pupils and those in year 2 who did not meet the expected level in year 1.

Pupils are asked to read out 40 items with a teacher. These items are a mix of real words and pseudo-words. The teacher scores each item (1 mark for a correct answer) and totals the scores to make up the mark for the screening check.

The following is an example of the Screening check: answer sheet:

2015	Pho	onics					
Scree	enin	g ch	eck:	answ	er s	heet	t
First name							
Last name							
			e tick the ap	propriate box	for each we	ord. The us	se of the
Screening ch comment box		al.	e tick the ap	propriate box	for each wo Sectio		se of the
	is optiona	al.	e tick the ap	propriate box			se of the Comment
comment boy	section	n 1			Sectio	n 2	
comment boy Word	section	n 1		Word	Sectio	n 2	
Comment box Word flp	section	n 1		Word	Sectio	n 2	
Word fip pon	section	n 1		Word yair blies	Sectio	n 2	
Word fip pon hab	section	n 1		Word yalr blies keam	Sectio	n 2	
Word flp pon hab crab	section	n 1		Word yalr blies keam river	Sectio	n 2	
word flp pon hab crab fresh	section	n 1		Word yair blies keam river diving	Sectio	n 2	

A threshold mark is made available to schools after the end of the test window (Monday 24th June 2019) on GOV.UK. The DfE applies the threshold after the data has been submitted to local authorities. Schools do not need to wait until the threshold mark is published before submitting their data to the LA.

Local authorities monitor 10% of the schools in their area. Monitoring visits take place before the check to check materials are being held securely, and during the time of the check to ensure the administration process is being followed and observe some screening checks taking place. If necessary, local authorities can also carry out monitoring visits immediately after the check week.

The results of the phonics screening check are added to the following spreadsheet:

1.12	A	В	С	D	E E	in de Frank	G	Н	
3	YR1 PHONICS SCREENING CHE	CK SCHOOLS TO LA SPREADSHE	ET						
4	1. Enter school/setting identific	ation details in the boxes below:							
6	Name of school *						No. of Pupils	0	
7	Local Authority No.						Wt	0	
8	School Estab No.						Wa	0	
9	1	* Do not enter commas in the sch	ool name				Q	0	
10	2. Starting at row 21 and using	a new row for each child, enter his	her				D	0	
11	identifying details and Phon	ics result levels in appropriate					A	0	
12	cells						L	0	
13	3. Use drop-down menu for va	id absence code					Errors	0	
14	4. Using keyboard tab key will	move the cursor to next box/row							
15	5. When all entries are comple	ete, save / back up the worksheet th	en click						
16	Export to create a CSV	export file and send to your Local A	uthority						
17	as directed.								
18	6. See Guidance Notes for furt	ner instructions as directed.							
2.31	Child's Surname (see Notes)	Child's First Forename (see	UPN	Gender	Date of Birth	Check Mark	Check	Unable to	Validation Errors
19	Ginida Guinanie (ace Notes)	Notes)	UTIV	Gender	Date of Dirtit	enteres deservat	Outcome	Assess	Validation Enrola
33						Result	Result	Absence	
						Qualifier	Qualifier (NY)		
20			(see Notes)	(M or F)	(DD/MM/YY)	(NM)		(Q,A,D or L)	
21									
22									
23									

Recording Phonics Decoding Ability

Schools need to enter the following data items:

- School name
- Local authority number
- Establishment number (4 digits)
- Academic year (in yyyy format).

The following pupil data items are required:

- Surname
- Forename
- UPN (unique pupil number)
- Gender
- Date of birth
- NCY (national curriculum year group)
- Phonics mark: phonics score between 0 40
- Phonics outcome: this field should only be used if the pupil has not taken the check for any reason. One of the following codes can be entered:
 - A absent
 - **D** did not participate
 - L left the school
 - **Q** result is affected by maladministration.

NOTE: Wa (met expected standard) and **Wt** (working towards) are no longer required. However, if these are included in a file returned to the department, the file will be accepted and the **Phonics Outcome** field removed.

Maintained schools must submit the results of the phonics screening check to their local authority. Academies (including free schools) must submit the results of the phonics screening check to their geographical local authority.

The school creates a phonics file via CTF; the name of the file is:

xxxnnnn_PHO_xxxLLLL_yyy.xml

where:

xxx is the local authority numbernnnn is the school numberLLLL is the establishment numberyyy is an incremented version number starting at 001.

To view an example file structure for the XML return, see <u>https://www.gov.uk/government/publications/phonic-screening-data-collection-2019-technical-specification</u>

NOTE: If a school cannot generate a file, then the spreadsheet can be sent to the LA for them to run the return. For more information, see <u>Phonics Screening Check Spreadsheet</u> on page 6.

05 Processing Phonics Screening Check Files

Phonics XML Check File

The files containing the phonics screening check results are loaded into the local authority's (LA) central management system. Any existing data is overwritten by the import process.

One enables the LA to produce a list of schools to check that all expected schools' returns have been processed. The LA can produce a report for each school, or all schools, to show the total number of pupils included in each phonics submission. The results can be transmitted to COLLECT in batches.

The local authority has the facilities:

- to remove and to add pupils
- to amend a pupil's identifying data or result levels and re-validate the data
- to re-import a corrected CTF.

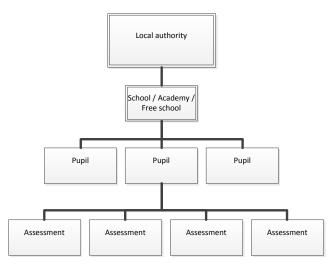
The local authority then creates an XML file of the individual school and pupil data to send to <u>COLLECT</u>. The file contains the following data items:

- local authority number
- school number.

The following data items are required for each pupil:

- UPN (unique pupil number)
- Surname
- Forename
- Date of birth
- Gender
- NCY (national curriculum year group)
- Phonics check result mark as recorded
- Phonics check result outcome, if no marks are recorded. Outcome can be returned where a mark has been recorded, but it will be stripped out by COLLECT.

Each return from a local authority consists of a header and one or more school modules (only one school per return), each of which contain a pupil module with a number of pupil records.



The local authority creates the .xml file; the name of the file is:

xxxLLLL_PHO_xxxDfE_yyy.xml

where:

xxx is the local authority number *LLLL* is the establishment number *yyy* is an incremented version number starting at 001

Creating XML Files

The following reference guide is available on the **One Publications** website via **Reference Guides | Analysis and Data** to help you with this process:

RG_Data Collection_Phonics Screening Check

This section describes the phonics screening check data collection process. It enables schools, academies (including free schools), local authorities and software suppliers working on their behalf, to prepare the necessary data and processes so that information on all phonics screening checks can be returned to the DfE.

Data Preparation

- 1. Check the storage location path.
 - a. In the v4 Client, select Help | My Settings | My Storage Location to display the My Settings dialog. The file specification path is pre-populated on the My Settings Storage Location panel.

(My Settings Storage Location	
ľ	C:\Users\Administrator\Documents\Capita ICS	📂 Move
Ņ		

- b. If required, click the Move button to browse for a new path.
- 2. Download and import the AMPARK (Assessment Manager Performance Analysis Resource Kit) Templates files.
 - a. Download the <u>latest</u> AMPARK Templates files from <u>https://myaccount.capita-cs.co.uk/hot-topics/One-AMPARK-Files-and-Translation-Tables/</u>.
 - b. In the v4 Client, select Focus | Data Management | Import | Import Data to display the Data Import page.

c. On the File Information panel, select either AMPARK Templates v7 Fast Track or AMPARK Templates v7 Manual from the Import File Type menu.

01. File Information			
Import File Type		-	
Import File	AMPARK Templates v7 Fast Track AMPARK Templates v7 Manual]
Processing Directory	B2B Attainment Results Fast Track CTF Translation Early Year Childs FastTrack]
Import	Early Years Enquiry Fast Track Early Years Enquiry Manual English Census AY 2014-15 English Census AY 2015-16]

Note: One enables you to select either Fast Track or Manual import for the AMPARK Templates v7 files. The manual import enables you to select a processing directory and provides a **Suggest Directory** button, while the fast track option always imports to the default directory.

- d. Select the Templates file from the Import File dialog.
- e. If you selected the manual import, either enter a directory into the **Processing Directory** field or click the **Suggest Directory** button.

01. File Information	
Import File Type	AMPARK Templates v7 Manual
Import File	**
Processing Directory	
Suggest Directory	

- f. Click the Import button.
- 3. Download and import the AMPARK (Assessment Manager Performance Analysis Resource Kit) Aspects files.
 - a. Download the <u>latest</u> AMPARK Aspects files from <u>https://myaccount.capita-cs.co.uk/hot-topics/One-AMPARK-Files-and-Translation-Tables/</u>.
 - b. In the v4 Client, select Focus | Data Management | Import | Import Data to display the Data Import page.
 - c. On the File Information panel, select either AMPARK Aspectsv7 Fast Track or AMPARK Aspectsv7 Manual from the Import File Type menu.



Note: One enables you to select either Fast Track or Manual import for the Aspectsv7 files. The manual import enables you to select a processing directory and provides a **Suggest Directory** button, while the fast track option always imports to the default directory.

- d. Select the Aspects file from the Import File dialog.
- e. If you selected the manual import, either enter a directory into the **Processing Directory** field or click the **Suggest Directory** button.

01. File Information	
Import File Type	AMPARK Aspectsv7 Manual
Import File	**
Processing Directory	
Suggest Directory	

- f. Click the **Import** button.
- 4. Download and import the One Translation Tables.
 - a. Download the <u>latest</u> One (CTF) Translation Tables from <u>https://myaccount.capita-</u> cs.co.uk/hot-topics/One-AMPARK-Files-and-Translation-Tables/.
 - b. In the v4 Client, select Focus | Data Management | Import | Import Data to display the Data Import page.
 - c. On the File Information panel, select CTF Translation from the Import File Type menu.

01. File Information	
Import File Type	CTF Translation
Import File	**
Processing Directory	
Import	

- d. Select the CTF file from the Import File dialog.
- e. Click the Import button.
- f. Select Tools | Activity Log to confirm that the files have uploaded as expected.

Activity Log E	inquiry				×
🐴 Search [Expand -				
💥 Delete 🚞	Open 🛅 Open	In New Window	😽 Next Previous		
Activity Type	Activity Source	User	Date and Time	Activity Detail	^
Import	Pulse	SYSADMIN		Importing File ONE Translation Table 7.162.xml	
Import	Pulse	SYSADMIN	and the second design of the second second	Importing File ONE Translation Table 7.156.xml	
and the second se				12 million 20 22 million 25 million 2021	
Import	Pulse	SYSADMIN	and the second second second	Importing File ONE Translation Table 7.150.xml	

- 5. Check the file specifications.
 - a. In the v4 Client, select Focus | Data Management | Import | Import File Specifications to display the Import File Specification Enquiry page. The Location is pre-populated.

Import File Specification Enquiry			×
👫 Search [Collapse 🕞			
Location C:\Users	Documents\Capita ICS	\My Import File Specifications	
📄 New 💥 Delete 🔚 Open In New Wir			
File Specification Name	Import Flow	Import File Type Mask	A
AMPARK Aspectsv7 Fast Track	Fast Track		
AMPARK Aspectsv7 Manual	Manual step by step		
AMPARK Templates v7 Fast Track	Fast Track		
AMPARK Templates v7 Manual	Manual step by step		
CTF Translation	Fast Track		
Phonics and KS1 SIMS Results Fast Track	Fast Track		
Phonics and KS1 SIMS Results Manual	Manual step by step		
SIMS Results v7 Fast Track	Fast Track		
SIMS Results v7 Manual	Manual step by step		E

b. Ensure that the configured file specifications are correct for the files displayed in the graphic.

- c. If required, click the **New** button to add a new specification. New specifications must be downloaded to other users.
- 6. Assign bases to the assessment stage.
 - a. In the v4 Client, select Focus | Analysis Reporting | Data Collection | Assign Bases to display the Assessment Manager Assign Bases page.



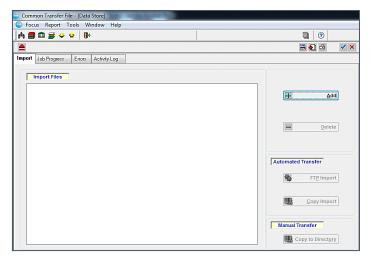
- b. On the **Project** panel, select **Key Stage 1 Phonics** from the **Assessment Stage** menu.
- c. On the **Assigned Bases** panel, click the **Add** button to display the **Base Enquiry** dialog.

02. Assigned Bases						
Name	Base Type	LA	School No.	Control	Active	Add
🔞 Base Enquiry		Street and a				
👫 Search [🔁 Collapse 👻						
Base Enquiry						
Name						
Base Type		 Active 		~		
Base Selection A	IAssessment Stages	- Assessr	nent Stage	All Key	Stages	•
School No.		URN				

d. Enter the search criteria into the field and then click the Search button to display a list of matching bases.

Base Enquiry					
👫 Search 💽 Expand 👻					
🛷 Select 📄 <u>N</u> ew 💥 <u>D</u> elete <u></u> Open 🐺 N	ext 👚 Prev	ious			
Name	Base Type	LA	School No.	Control	Active
Primary School	Primary				Yes
Church of England Voluntary Controlled Pr	Primary	in the second	- 1 1		Yes
Research Primary School	Primary				Yes
First School	Primary				Yes
Memorial Church of England Firs	Primary		STREAMENTS		Yes
Primary and Nursery School	Primary		201 122		Yes
Research Primary School	Primary				Yes
, ,					

- e. Highlight the required bases and then click the **Select** button to add the bases to the **Assigned Bases** list.
- 7. Download and import the CTF file.
 - a. In the v3 Client, select Data Manager | Common Transfer File | Focus | Data Store | Import.



- b. On the Import tab, click the Add button to display the Select Files dialog.
- c. Select the required .XML file from the location and click **Open**.

🙄 Common Transfer File - [Data Store]	
🙄 Focus Report Tools Window Help	
👫 🚍 🏛 🚁 🛥 🛛 📭	
	🖹 🛃 🖨 🛛 🗸 🗙
Import Job Progress Errors Activity Log	
Import Files DA-Filestolimport XXML Files XET F \\$202001_CTF_820L1LL_006 \mm	Lete Lete Manual Transfer Copy to Directgry

- d. Highlight the file and select the Import method.
- 8. Download and import the Phonics and KS1 Results files.
 - a. In the v4 Client, select Focus | Data Management | Import | Import Data to display the Data Import page.
 - b. On the File Information panel, select either Phonics and KS1 SIMS Results Fast Track or Phonics and KS1 SIMS Results Manual from the Import File Type menu.

01. File Information			
Import File Type		•	
Import File	Phonics and KS1 SIMS Results Fast Track Phonics and KS1 SIMS Results Manual		
Processing Directory	Service Provider Fast Track Service Provider Manual SIMS Results v7 Fast Track SIMS Results v7 Manual		
Import	SIMS Results Wizard Fast Track SIMS Results Wizard Manual ISPP Ofsted		

- c. Select the Phonics and KS1 SIMS Results file from the Import File dialog.
- d. If you selected the manual import, either enter a directory into the **Processing Directory** field or click the **Suggest Directory** button.

01. File Information	
Import File Type	Phonics and KS1 SIMS Results Manual
Import File	*.*
Processing Directory	
Suggest Directory	

- e. Click the **Import** button.
- f. Select Tools | Activity Log to confirm that the files have uploaded as expected.

Γ	Activity Log E	nquiry	a an an an a			×
	🐴 Search [Expand +				
			n In New Wir	idow 🕹 Next 🏠 P	revious	
	Activity Type	Activity Source	User	Date and Time	Activity Detail	-
l	Import	Pulse	- 1 ¹⁰⁰ -22018	wa anno a a	Importing File KS 1 Year 1 Phonics Screening Template.xml	
l						
l		10 10				
L					Constant of a local division of the second s	

9. Update the Phonics tables. If a given One release includes no changes to Phonics other than yearly changes, then you should use the **Attainment Projects Calendar Year Summary** function to update the Phonics tables without upgrading the whole system.

NOTE: Do not run the **Attainment Projects Calendar Year Summary** if the corresponding One release features changes to the Phonics tables themselves; any table changes are updated by SQL scripts in the release.

- a. Ensure that the latest AMPARK and CTF translation files have been imported.
- b. In the v4 Client, select Tools | Administration | Attainment Projects Calendar Year Update to display the Attainment Projects Calendar Year Summary page.

Attainment Projects Calendar Ye			\$
🗎 Search [🖻 Collapse 👻			
Attainment Projects Calendar Y	'ear		
Attainment Project Calendar Year	,	ssessment Stage	•
New 💥 Delete			
Attainment Project Calendar Year	Assessment Stage Created By	Date Initiated	

c. Click the New button to display the Attainment Projects Calendar Year [New] panel. The Attainment Project Calendar Year defaults to the current year.

Attainment Projects				
Attainment Project Calendar Year	2018	Assessment Stage	Key Stage 1 - Phonics	-

- d. Select the Key Stage 1 Phonics Assessment Stage.
- e. Click the Run button to run the update. One displays a confirmation message once the update is complete.

Processing the Assessment Project

1. In the v4 Client, select Focus | Analysis Reporting | Data Collection | Projects to display the Project Enquiry page.

Project Enquiry 좌 Search 🖻 Collapse 🔹	×
Project Enquiry Project Name	
New X Delete Open In New Window	

- 2. If you wish to use an existing project, select the required project from the list. The **Project Detail** page is displayed.
- 3. If you wish to create a new project, click the **New** button to display editable fields relating to the project details.

Project Detail [New Project				
💾 Save 🔄 Recalculate	🖸 Validate 🔍 Search			
🕥 💿 1. Project Details	2. Selected Bases 3. Student	Details	1. F	Project Details 🔹
1. Project Details				
Project Name				
Project Type	Assessment Manager 🗸			
Project Description				
Assessment Stage	Key Stage 1 - Phonics	 Snapshot Date 	19/03/2018	-
Cluster				
Created By				
Date Initiated		Threshold Mark		
Last Calculated				

- 4. Enter the following details:
 - Project Name: a mandatory, free text field.
 - **Project Type**: select **Assessment Manager** from the drop-down.
 - Project Description: a free text field.
 - Assessment Stage: select Key Stage 1 Phonics from the drop-down.
 - Snapshot Date: auto generated, but can be changed. A snapshot date identifies what base a student was at for a given stage and its associated results.
 - Cluster: select if required. A cluster is a collection of bases from which it is possible to populate the students within the selected bases.
 - Threshold Mark: The threshold mark is made available to schools after the end of the test window (set by the DfE). The following message is displayed:

You have entered the 'Threshold Mark' as '*nn*' are you sure you want to continue? If you wish to change the 'Threshold Mark', please press 'Cancel'.

- 5. Click the Save button. Created By, Date Initiated and Last Calculated are populated.
- One processes the students at the selected bases. Highlight a base and the student details for that base are populated.
- 7. Click the Validate button.

Project Detail [New Project]		
💾 Save 🔄 Recalculate 💽 Validate 🔾 Search		
3. Student Details	1. Project Details	-

A message informs you to monitor your workflow messages for the project validation result. Clicking **Validate**:

- adds all bases associated with KS1 Phonics to the project (extracted from the BASE_KEYSTAGE table).
- adds students who have a school history record for any of the added bases, including those who have an NCY for KS1 and have not got a full set of completed results.
- 8. Open the v4 Client homepage and click the **Refresh** button on the **My Workflow Messages** panel. One updates the validation status of the project. (This may take some time click **Refresh** periodically).
- Once the project is showing a status of Assessment Project Validation Succeeded in the Message field of My Workflow Messages, click the message text to view the read-only Message Details panel.

Message Details [Subjec	t: Phonics]				×
💾 Save 🤹 Forward 🖇	🛠 Delete				
🕥 💿 01. Message Det	ails 02. Additional Notes			02. Additional No	tes 👻 🕖
01. Message Details					
ls a Task	×				
Subject Name	Phonics_ a				
Actioned	×	Active	v		
Assigned User				Q X	
Assigned Post				Q X	
Assigned By	ien interneting i			Q X	
Date Assigned]-			
Due Date]-			
Message	Keystage Project Validation -				▲

- 10. If required, add any notes to the **Additional Notes** panel.
- 11. Click the Save button.
- 12. Return to the projects' **Project Detail** page. If required, add or remove bases from the **Selected Bases** panel.

2. Selected Bases									
Base Name	School No.	Status	Census	Count	Expected	Complete	Duplicated	Comments	▲ 🖶 Add
		No Students	1						📉 🎇 Remove
	1 BURNER I	No Results	÷						

- 13. Right click on a base and select one of the following options:
 - View Result displays the <u>Reports and Results</u>
 - page.
 - Validate validates the individual base.
 - Expected Numbers entering the expected numbers of boys and girls helps to check that you have not omitted any students from the assessment stage reporting process.
- 14. If required, add or remove students from the Student Details panel.

Student Name	Date of Birth	NCY	Validation Status	Exception	🖶 Add
		-1			💥 Remo
Contra de la contra de	and the second	- 1		Louis and Distant of the local Dataset	
				which we have a first start from	

- 15. Right click on a student and select one of the following options:
 - View Result displays the <u>Reports and Results</u> page.
 - Validate validates the individual student.
- 16. Click the **Save** button to save the updated project.
- 17. Click the **Recalculate** button to validate the results data.

Project Detail [New Project]		
💾 Save 🔄 Recalculate 📧 Validate 🔍 Search		
I. Project Details 2. Selected Bases 3. Student Details	1. Project Details	-

The **Status** fields of the selected bases and the **Validation Status** fields of the students are updated as follows:

Base Status	Student Validation Status
No Results – none of the students at this base have any results.	No Results – the student does not have any results.
Missing Results – some of the students at this base are missing results.	Not Validated – the student has some missing results.
Validated – All the students at this base have been validated.	Results Validated – the student has a full set of valid results.
Not Validated – some of the students at this base have results which have not been validated yet.	
No Students – there are no students at this base eligible for KS1 – Phonics.	

Exporting the Data

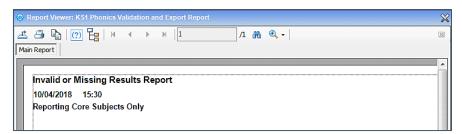
- 1. Correct the validation errors.
 - a. In the v4 Client, select Focus | Analysis Reporting | Data Collection | Projects to display the Project Enquiry page.

I	Toject Enquiry 퐑 Search (註 Collapse ·	×
	Project Enquiry	
	Project Name	

- b. Enter the **Project Name** and then click the **Search** button to display a list of matching projects.
- c. Double-click the project that you wish to export from the list to select it.

Project Detail [Phonics	2013]	🎨 Links
	e 💽 Validate 🔾 Search Is 2. Selected Bases 3. Student Details 1. Project Details 🔹 🌮	Links
1. Project Details		Reports
Project Name	Phonics 2013	KS1 Phonics Validation and Export Report
Project Type	Assessment Manager 🔹	
Project Description	Phonics Screening Check	
Assessment Stage	Key Stage 1 - Phonics Snapshot Date 22/06/2013 💌	

d. Click the KS1 Phonics Validation and Export Report hyperlink (located in the Links panel) to display the Invalid or Missing Results Report. This report lists all validation errors generated against the Phonics data. The report opens in <u>Report Viewer</u>.



- e. Use the information in the report to correct the data manually.
- 2. Export the phonics file.
 - a. Ensure that any validation errors in the project have been corrected, as detailed in the previous step.
 - b. Return to the **Project Details** page, then click the **Export** hyperlink (located in the **Links** panel) to display the **Export KSM Transfer File [KeyStage1Phonics]** dialog.

🛃 Export KSM Transfe	r File - 🗰 [KeySta	ge1Phonics]							×
🗲 Export 📀 📀 02. Select bases	to export						02.	Select bases to	t - 1
02. Select bases to ex	port								
Base Name	School No.	Status	Census	Count	Expected	Complete	Duplicated	Comments	*
				3		12	97 11		

c. Select a base and then click the **Export** button to begin the export process.

A message is displayed to inform you that the export process may take a long time and you need to monitor your workflow messages for the results.

d. Select the v4 Client home page and click the **Refresh** button on the **My Workflow Messages** panel. The project appears in the workflow messages list.

Ny Workflow Me	ssages			🖹 🗟
🔄 Refresh 💥 Dead	ctivate 👫 Search			
Subject	Task Due	Assigned By Post	Assigned On	Message
Due Today				
Q 200				KSPhonics Export' Export created

e. Click the link in the Message field to open details of the export file.

[8202040_PHO_820D1	fE_001.xml]		×
💾 Export			
🔇 💿 Filename		Filename	• 1
Filename			
Server File Name	8202040_PHO_820DfE_001.xml		

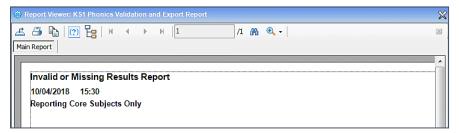
- f. Click the Export button to display the Windows Save Export dialog.
- g. Select a filename and location for the export file and then click the Save button to export the file. Once the file has been exported, One displays a prompt asking whether you want to delete the file from the server.
- h. Select either Yes or No, depending on whether you want to delete the file or not.
- i. Return to the **My Workflow Messages** panel, select the project's check box and then click the **Deactivate** button to remove the project from the list.

💸 My Workflow Mes				8 🔒
🔄 Refresh 💥 Dead	tivate 👫 Search			
Subject Due Today	Task Due	Assigned By	Post Assigned On	Message
				"KSPhonics Export" Export created

06 Reports and Results

Report Viewer

The **Report Viewer** is opened when the **KS1 Phonics Validation and Export Report** hyperlink (located in the **Links** panel) is selected.



This report lists all validation errors generated against the Phonics data.

Use the toolbar to navigate through the report.

4	Click to display the Export Report dialog. Select a location to store the Crystal Report (*.rpt).
	Click to display the Print dialog. Some changes can be made to the layout before printing.
	Click to copy the report.
(?)	Click the Toggle Parameter Panel button to apply parameters to the report.
	Click the Toggle Group Tree button to open and close the Group Tree panel.
M	Go to first page.
•	Go to previous page.
•	Go to next page.
M	Go to last page.
1 /1	Displays current page number and total number of pages.
æ	Click to display the Find Text dialog to search for particular text in the report.
E , -	Click the Zoom button to select a magnification.

Results Organiser

The purpose of the Results Organiser is to enable the user to view and save results data analysis for a selected student or group of students based on the selected criteria. It is accessed by right clicking and selecting **View Results** on a base in the **Selected Bases** panel or a student in the **Student Details** panel.

Results Organiser				
💾 Save 🛛 Save As 👻 春	Export	🔁 Pivot	🔀 Clear	Grid -
Aspects	Allison,	Ashley,	Biel,	Butler,
PHONIC CHECK MARK	24	24	24	24
PHONIC CHECK GRADE		Wa		

Students can be selected and the result data displayed in spreadsheet format.

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