

Governors

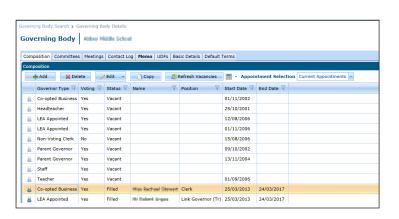
Copying an Appointment

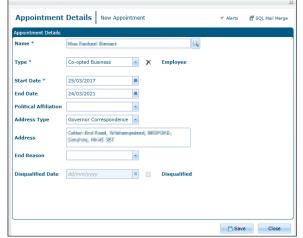
Copying an Appointment

A governor appointment can be copied if it has an **End Date** and does not have an **End Reason** of **Disqualified**.

- On the Governing Body page, select the Composition tab to display the posts and appointments for this governing body.
- Select the required appointment and click the Copy button to display the Appointment Details | New Appointment dialog with the same details as the selected appointment.
- 3. Change the details of the new appointment as required.
 - Click the browse button to select a new Name using Person Search.
 - b. Select a new **Start Date** and **End Date**.
 - c. Select a Political Affiliation.
 - d. Select an **Address Type** to automatically update **Address**.
- 4. Click the Save button.

If another appointment exists for this person and the **Start** and **End** dates overlap with the proposed new appointment, a message is displayed:





This Governor has other Appointment(s) at this Governing Body. Do you wish to continue to save?

Click the **OK** button to save the appointment details.

If the original appointment has positions assigned to it, the following message is displayed:

This Appointment has Position details associated. Click OK to copy the Appointment with Position details or Cancel to copy the Appointment without Position details.

Click the **OK** button or **Cancel** button, as required.

After copying an appointment, you
can view the new appointment on the
Composition tab by selecting Future
Appointments or All Appointments
from the Appointment Selection
drop-down.





Related Reference Guides:

- Primary Navigation
- Create an Appointment
- End an Appointment



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