

Governors

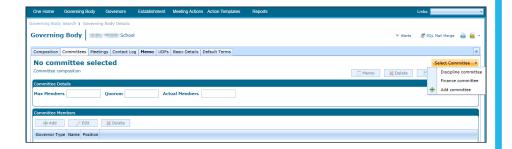
Managing a Committee

On the Governing Body Search page, search for the required governing body.

- Double-click the required governing body to display the Governing Body page.
- 3. Select the Committees tab.
- Select the required committee from the Select Committee dropdown to display the committee details.

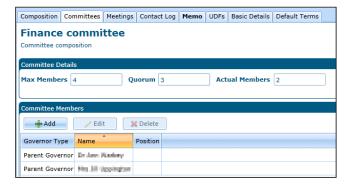
Managing a Committee





Setting Max Members and Quorum

- On the Committee Details panel, update the Max Members and Quorum, as required.
- 2. Click the Save button.

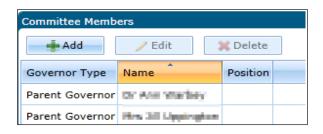


Adding a Committee Member

- On the Committee Members panel, cick the Add button to display the Add Committee Member dialog.
- Select a Governor Name and Committee Position.

If a new committee position is required, click the **New Committee Position** button to display the **New Committee Position** dialog. Proceed to **Adding a New Committee Position**.

- 3. Click the **OK** button to display the **Committees** tab.
- 4. Click the Save button.



Add Committee Member			
Member Details			
Governor Name		•	
Committee Position	None	-	New Committee Position
			⊘ Ok Close

1



Governors

Managing a Committee

Editing a Committee Member

- On the Committee Members panel, highlight a record then click the Edit button to display the Edit Committee Member dialog.
- Committee Members

 Add Edit Delete

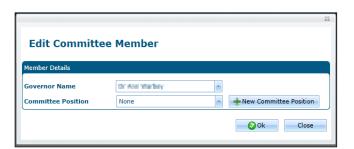
 Governor Type Name Position

 Parent Governor
- Select a new Governor Name or a new Committee Position.

If a new committee position is required, click the **New Committee Position** button to display the **New Committee Position** dialog.

Proceed to Adding a Committee Position.

- Click the **OK** button to display the **Committees** tab.
- 4. Click the Save button.



Adding a Committee Position

- 1. On the New Committee Position dialog:
 - a. Enter a unique Internal Code.
 - b. Enter a **Description**.
 - c. Select an **External Code** from the drop-down list.
 - d. Click the **Save** button to save the committee position (*Table id 0614*).
 - e. Click the Close button to display the Add Committee Member or Edit Committee Member dialog.
- Click the **OK** button to display the **Committees** tab.
- 3. Click the **Save** button.



Related Reference Guides:

- Primary Navigation
- Create an Appointment
- Add a Committee
- Manage Meetings
- Edit Governor Details



