



Customising the School Admissions Portal NI

last updated for the Summer 2020 (3.72) release

Handbook

CAPITA

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01 | Document Change Control

Date	Release	Description
Summer 2020	3.72	<p>There are now multiple columns for sibling information available to schools, to help display where a sibling has been claimed and has been verified:</p> <ul style="list-style-type: none">• Sibling claimed• Sibling verified <p>See Applications on page 9 See Application Details on page 11 See Show/Hide Columns Dialog on page 12 See Verify Applications on page 16</p>
Apr 2019	3.68	<p>This is a new handbook for the School Admissions Portal in Northern Ireland.</p>

02 | Overview

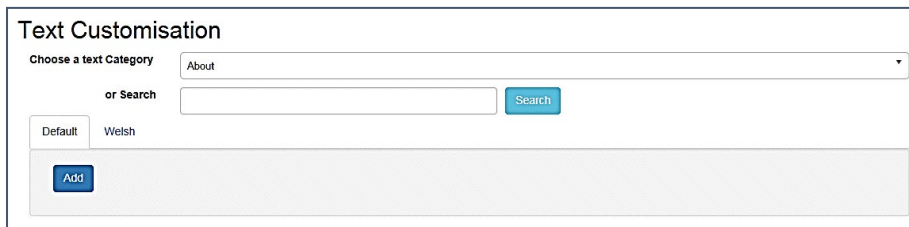
The School Admissions area of the Provider Portal is highly customisable, with most labels and textual content editable via the **Administration | Site Setup | Text Customisation** menu.

Customising this content helps you to ensure that the advice and instructions given to applicants meet your LA's policies and guidelines in Northern Ireland.

Customising School Admission Portal Text

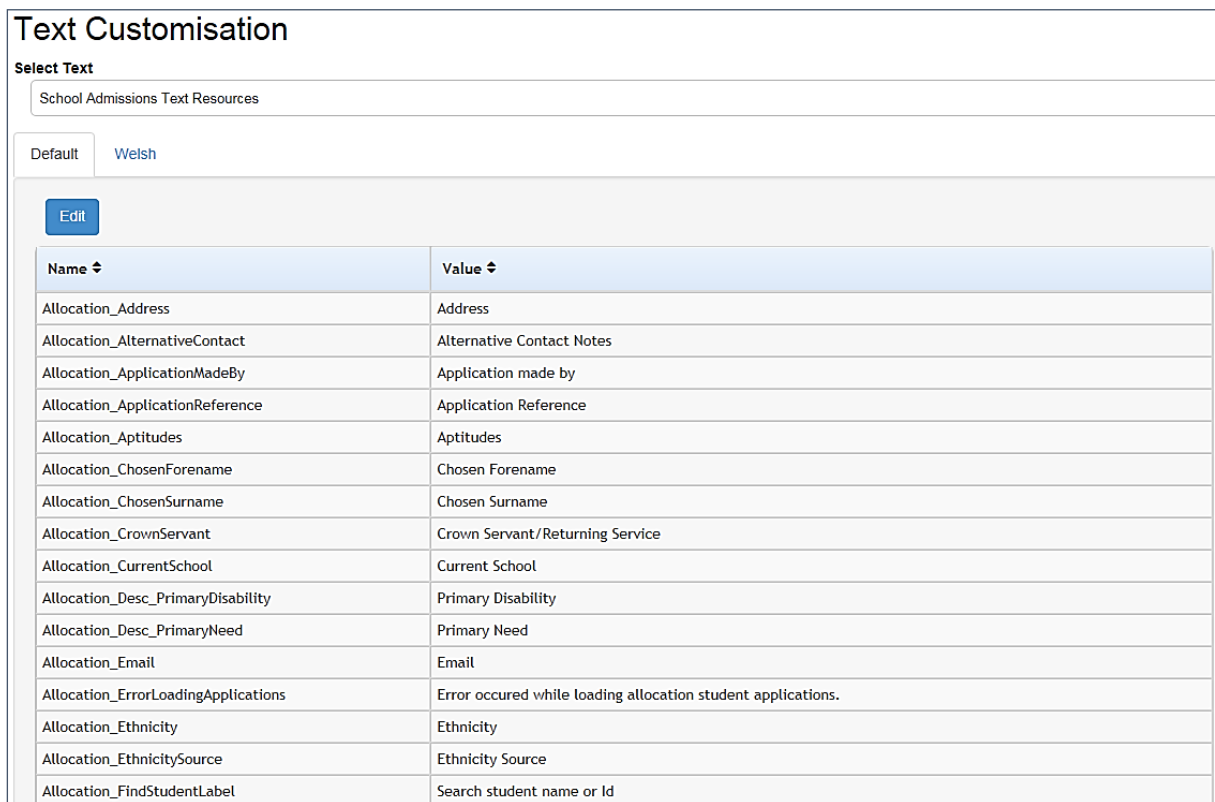
To customise the School Admissions Portal text elements:

1. Sign in to the Provider Portal.
2. Select **Administration | Text Customisation** to display the **Text Customisation** page.



The screenshot shows the 'Text Customisation' page. At the top, there is a dropdown menu labeled 'Choose a text Category' with 'About' selected. Below it is a search bar with the text 'or Search' and a 'Search' button. There are two tabs: 'Default' (selected) and 'Welsh'. At the bottom left, there is an 'Add' button.

3. Select **School Admissions Text Resources** from the **Choose a text Category** drop-down menu to display the School Admission Portal text elements.



The screenshot shows the 'Text Customisation' page with 'School Admissions Text Resources' selected in the dropdown. The 'Default' tab is selected. An 'Edit' button is visible. Below is a table with two columns: 'Name' and 'Value'.

Name ↕	Value ↕
Allocation_Address	Address
Allocation_AlternativeContact	Alternative Contact Notes
Allocation_ApplicationMadeBy	Application made by
Allocation_ApplicationReference	Application Reference
Allocation_Aptitudes	Aptitudes
Allocation_ChosenForename	Chosen Forename
Allocation_ChosenSurname	Chosen Surname
Allocation_CrownServant	Crown Servant/Returning Service
Allocation_CurrentSchool	Current School
Allocation_Desc_PrimaryDisability	Primary Disability
Allocation_Desc_PrimaryNeed	Primary Need
Allocation_Email	Email
Allocation_ErrorLoadingApplications	Error occured while loading allocation student applications.
Allocation_Ethnicity	Ethnicity
Allocation_EthnicitySource	Ethnicity Source
Allocation_FindStudentLabel	Search student name or Id

4. Click the **Edit** button to make the text elements editable.

School Admissions Text Resources (Default)

Cancel Save

Name	Value
Allocation_Address	Address
Allocation_AlternativeContact	Alternative Contact Notes
Allocation_ApplicationMadeBy	Application made by
Allocation_ApplicationReference	Application Reference
Allocation_Aptitudes	Aptitudes

5. Make your required edits and then click the **Save** button to save your changes.

Using This Document

This document shows each of the screens and dialog boxes in the School Admissions Portal area of the Provider Portal. Editable text areas are highlighted in red and numbered. The table below each screenshot lists the name of each individual element, which you can then look up and edit in the **Text Customisation** page, if required.

In cases where a particular area of the screen may display different text elements at different times, the tables show all available elements for that area. For example, the coloured bar at the top of the **Applications** page may display multiple error or status messages, all of which are listed under the same number.

Where a particular text area displays a tooltip when you hover your cursor over it, the text element for that tooltip is displayed in the tables in italics.

03 | School Admissions Portal Pages

School Admissions Portal Landing Page

The **School Admissions** landing page text is configured by selecting **Administration | Text Customisation**, then selecting the **School Admissions Text Resources** category from the drop-down.

Text Customisation

Choose a text Category School Admissions Text Resources

or Search Search

School Admissions 1

Welcome to the **School Admissions Portal for Northern Ireland**. Here, depending on your access rights, you will see a tile for each current or recent Admissions transfer group along with options to view applications to your school and verify applications, addresses and siblings. 2

TG
View Applications 3
Verify Applications 4

Number	Resource
1. School Admissions Header	Title_HomePage
2. Welcome Text	School Admissions Home Page Guidance Text
3. View Applications Link	HomeTransferGroupTile_ViewApplicationsLink
4. Verify Applications Link	HomeTransferGroupTile_VerifyApplicationsLink

Applications

Applications 1 - **Special TG** 2

✓ You can now rank your school admissions applications 3

Receiver Summary 4

PAN: 0 5

Applications: 0 () 6

7
Next 8
Download
Show/Hide columns 9
Choose sort order 10

11
Filter: All offer statuses, All Preferences, Verified and unverified applications 12

13
All offer statuses
14
All Preferences
15
Verified and unverified applications
Clear Filters

16
Highlight
17
applications added between
18
dd/mm/yyyy
19
and
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Refresh

No.	Element	Tooltip
1	IncomingApplications_PageTitle	
2	[Transfer Group Name]	
3	CoreRanking_NonProcessedApplication_InfoMsg	
4	Incoming Applications_ReveiverSummary	
5	ReceiverSummary_PAN	
6	ReceiverSummary_Applications	
7	IncomingApplications_FindStudentLabel	
8	IncomingApplications_NextMatchButton	Go to next matching student
9	IncomingApplications_DownloadLink	
10	Button_IncomingAppsShowHideColumns	
11	Button_IncomingAppsChooseSortOrder	
12	IncomingApplication_FilterDescription	
13	ReceiverAppFilter_AllOfferStatuses	Filter students by Offer Status
14	IncomingApplications_PreferencesFilter	Filter students by Preferences
15	IncomingApplications_VerificationFilter	Filter students by application verification status
16	IncomingApplications_FilterDatesAfterDropdown	
	IncomingApplications_FilterDatesBetweenDates	
17	IncomingApplicationColumn_ <i>nnnn</i>	Not all of these elements are displayed. You can select which columns are displayed using the Show/Hide columns menu.

Preference Number	Rank	Offer status	Student name	DoB	Gender	Student ID	Current school	Catchment (LA)	Distance (LA)	Postcode	Address
											17

Application Details

Application Details 1

Basic details 2

Name	<input type="text"/>	ID	<input type="text"/>
Date of Birth	<input type="text"/>	Gender	<input type="text"/>
Address verified	<input checked="" type="checkbox"/>		
Address	<input type="text"/>		
Current School	<input type="text"/>		

Application details 3

Application reference	<input type="text"/>	Application verified	<input checked="" type="checkbox"/>
On-time/Late	<input type="text"/>	Distance	<input type="text"/>
In Catchment	<input type="text"/>	Verified sibling	<input checked="" type="checkbox"/>
Applicant claims Sibling	<input checked="" type="checkbox"/>		

Application made by 4

Name	<input type="text"/>	Relationship	<input type="text"/>
Responsibility	<input type="text"/>		

Number	Label	Element
1	Application Details	ReceiverApp_ReceiverApplicationTitle
2	Basic details	ReceiverApp_BasicDetails
	Name	ReceiverApp_Name
	ID	ReceiverApp_StudentID
	Date of Birth	ReceiverApp_DateofBirth
	Gender	ReceiverApp_Gender
	Address verified	ReceiverApp_AddressVerified
	Address	ReceiverApp_CorresAddress
		ReceiverApp_Address
Current School	ReceiverApp_CurrentSchool	
3	Application details	ReceiverApp_ApplicationDetail
	Application reference	ReceiverApp_ApplicationReference
	Application verified	ReceiverApp_ApplicationVerified
	On-time/Late	ReceiverApp_OntimeLate
	InCatchment	ReceiverApp_InCatchment
	Distance	ReceiverApp_Distance
	Applicant claims Sibling	ReceiverApp_ApplicantClaimsSibling
	Verified Sibling	ReceiverApp_VerifiedSibling
4	Application made by	ReceiverApp_ParentDetails
	Name	ReceiverApp_Parent_Name

Number	Label	Element
	Relationship	ReceiverApp_Parent_Relationship
	Responsibility	ReceiverApp_Parent_Responsibility
	Address	ReceiverApp_Parent_Address

Show/Hide Columns Dialog

1 Show/Hide columns to display in applications list

2 Hidden Columns

3

4 Visible Columns

5

Address verified > Offer status <>

Application reference > Band <>

Application verified > Rank <>

Aptitude(s) > Student name <>

Crown service > DoB <>

Do not consider for mainstream > Gender <>

EHCP/Statemented > Student ID <>

Faith > Current school <>

Feeder Link > Catchment <>

Home LA > Distance (miles) <>

Late > Postcode <>

Medical > Address <>

Multiple birth > Sibling verified <>

Pupil premium > Public care <>

School gender > Named school <>

Social >

Social/Medical >

Special reason 1 >

Special reason 2 >

Special reason 3 >

Staff child >

Test score >

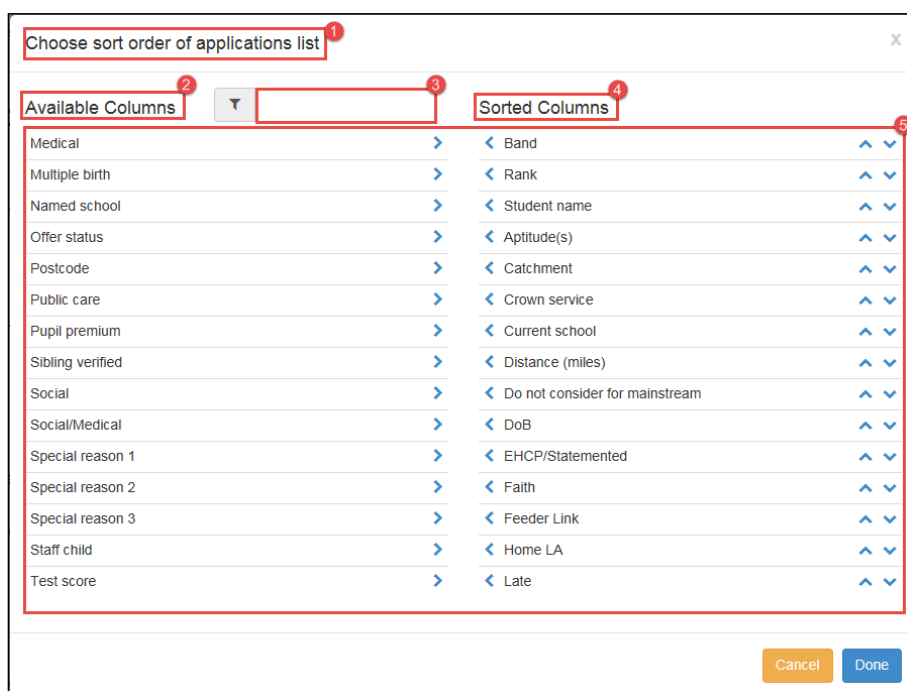
Cancel Done

Number	Element	Notes
1	ShowHideIncomingAppsColumnsModal_Title	
2	ShowHideIncomingAppsColumnsModal_HiddenColumns	
3	IncomingAppsSortOrderModal_FindColTooltip	
	ShowHideIncomingAppsColumnsModal_FindColTooltip	
4	ShowHideIncomingAppsColumnsModal_VisibleColumns	
5	IncomingApplicationColumn_AddressVerified	
	IncomingApplicationColumn_ApplicantSiblingVerified	
	IncomingApplicationColumn_ApplicationReason	

Number	Element	Notes
	IncomingApplicationColumn_ApplicationReference	
	IncomingApplicationColumn_ApplicationVerified	
	IncomingApplicationColumn_Aptitudes	
	IncomingApplicationColumn_BandName	
	IncomingApplicationColumn_Catchment	
	IncomingApplicationColumn_CrownService	
	IncomingApplicationColumn_CurrentSchool	
5	IncomingApplicationColumn_DateOfBirth	
	IncomingApplicationColumn_DatePlaceRequired	
	IncomingApplicationColumn_Distance	
	IncomingApplicationColumn_Faith	
	IncomingApplicationColumn_FeederLink	
	IncomingApplicationColumn_Gender	
	IncomingApplicationColumn_HomeLa	
	IncomingApplicationColumn_Late	
	IncomingApplicationColumn_Medical	
	IncomingApplicationColumn_MultipleBirth	
	IncomingApplicationColumn_NamedSchool	
	IncomingApplicationColumn_Ncy	
	IncomingApplicationColumn_NotMainstream	
	IncomingApplicationColumn_OfferStatus	
	IncomingApplicationColumn_PublicCare	
	IncomingApplicationColumn_PupilPremium	
	IncomingApplicationColumn_Rank	
	IncomingApplicationColumn_SchoolGender	
	IncomingApplicationColumn_Sibling	
	IncomingApplicationColumn_SiblingVerified	
	IncomingApplicationColumn_Social	
	IncomingApplicationColumn_SocialMedical	
	IncomingApplicationColumn_SpecialReason1	
	IncomingApplicationColumn_SpecialReason2	
	IncomingApplicationColumn_SpecialReason3	

Number	Element	Notes
	IncomingApplicationColumn_StaffChild	
	IncomingApplicationColumn_Statemented	
	IncomingApplicationColumn_StudentAddress	
	IncomingApplicationColumn_StudentId	
	IncomingApplicationColumn_StudentName	
	IncomingApplicationColumn_StudentPostcode	
	IncomingApplicationColumn_TestScore	
5	ShowHideIncomingAppsColumnsModal_NoHiddenColumns	Displayed in place of the headings in the Hidden Columns list if there are no hidden columns to display.
	ShowHideIncomingAppsColumnsModal_NoVisibleColumns	Displayed in place of the headings in the Visible Columns list if there are no hidden columns to display.

Choose Sort Order Dialog



Number	Element	Notes
1	IncomingAppsSortOrderModal_Title	
2	IncomingAppsSortOrderModal_UnselectedColumns	
3	<i>IncomingAppsSortOrderModal_FindColTooltip</i>	
4	IncomingAppsSortOrderModal_SelectedColumns	

Number	Element	Notes
5	IncomingApplicationColumn_AddressVerified	
	<u>IncomingApplicationColumn_ApplicantSiblingVerified</u>	
	IncomingApplicationColumn_ApplicationReason	
	IncomingApplicationColumn_ApplicationReference	
	IncomingApplicationColumn_ApplicationVerified	
	IncomingApplicationColumn_Aptitudes	
	IncomingApplicationColumn_BandName	
	IncomingApplicationColumn_Catchment	
	IncomingApplicationColumn_CrownService	
	IncomingApplicationColumn_CurrentSchool	
	IncomingApplicationColumn_DateOfBirth	
	IncomingApplicationColumn_DatePlaceRequired	
	IncomingApplicationColumn_Distance	
	IncomingApplicationColumn_Faith	
5	IncomingApplicationColumn_FeederLink	
	IncomingApplicationColumn_Gender	
	IncomingApplicationColumn_HomeLa	
	IncomingApplicationColumn_Late	
	IncomingApplicationColumn_Medical	
	IncomingApplicationColumn_MultipleBirth	
	IncomingApplicationColumn_NamedSchool	
	IncomingApplicationColumn_Ncy	
	IncomingApplicationColumn_NotMainstream	
	IncomingApplicationColumn_OfferStatus	
	IncomingApplicationColumn_PublicCare	
	IncomingApplicationColumn_PupilPremium	
	IncomingApplicationColumn_Rank	
	IncomingApplicationColumn_SchoolGender	
	IncomingApplicationColumn_Sibling	
	IncomingApplicationColumn_SiblingVerified	
	IncomingApplicationColumn_Social	
IncomingApplicationColumn_SocialMedical		

Column Name	Element
Student name	SibClaimedApplicationsColumn_StudentName
DoB	SibClaimedApplicationsColumn_StudentDob
Gender	SibClaimedApplicationsColumn_StudentGender
Student ID	SibClaimedApplicationsColumn_Studentid
Application verified	IncomingApplicationColumn_ApplicationVerified
Address	SibClaimedApplicationsColumn_StudentAddress
Address verified	SibClaimedApplicationsColumn_AddressVerified
Sibling claimed (Applicant)	SibClaimedApplicationsColumn_ClaimsSibling
Sibling verified	SibClaimedApplicationsColumn_SiblingVerified
Sibling name	SibClaimedApplicationsColumn_SiblingName
Sibling address	SibClaimedApplicationsColumn_SiblingAddress
Sibling DoB	SibClaimedApplicationsColumn_SiblingDob
Sibling gender	SibClaimedApplicationsColumn_SiblingGender
Sibling school	SibClaimedApplicationsColumn_SiblingSchool

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