



Early Years Dashboard

31/01/2023



Agenda



Early Years Dashboard

Your One Stop Shop

- Background of the situation & challenges
- Our Solution
- Benefits
- Q&A



Background of process



Process



Data Collection

- Children attend a setting which provide care, learning and education.
- Providers need to record the days and times of children attendance so they can be paid accordingly.
- The Early Years team carry out checks to ensure they are accurately paying their Providers.

Data Reporting

- You have been requested to report on payments for the end of year data and a breakdown of the payment splits.
- Early Years team will begin working on collating that information to create a report
- Data extraction from the database or download report to add to another form of report to finalise review.

Background of the situation - Challenges



Challenges



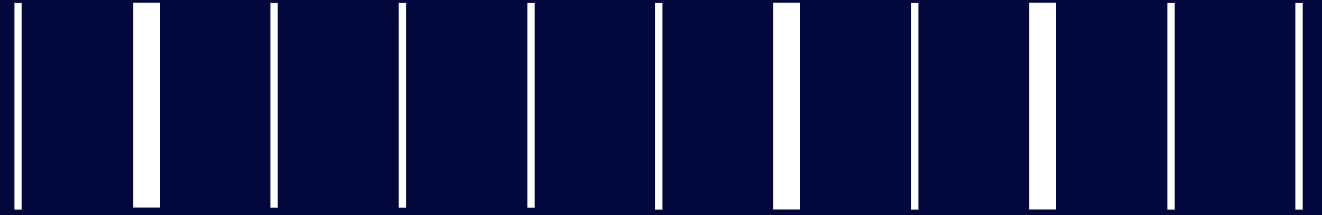
- Early Years team will have complex spreadsheets or similar reports to validate payments and payment splits.
- Data will need to be added into their report and ensure their report/SQL/formulas are correct/up to date, which can be time consuming.
- Early Years team may need to switch between reports to obtain what they would require.
- This style of reporting will generally limit how much data can be seen in one go and limit what can be seen in an overall picture.
- The time spent in obtaining that information means needing to reduce productivity around other important work.
- Sensitive information that is stored outside of the system risks GDPR liabilities.

Our Solution



Early Years Dashboard

Your One Stop Shop



- What is the **Early Years Dashboard**?
- Why do you need the report?
- What are the benefits of the **Early Years Dashboard**?

Solution – What is the EY Dashboard?

Enter Year (YYYY) you wish to report on:

Include previous year data for comparison? (Detailed report mode only)

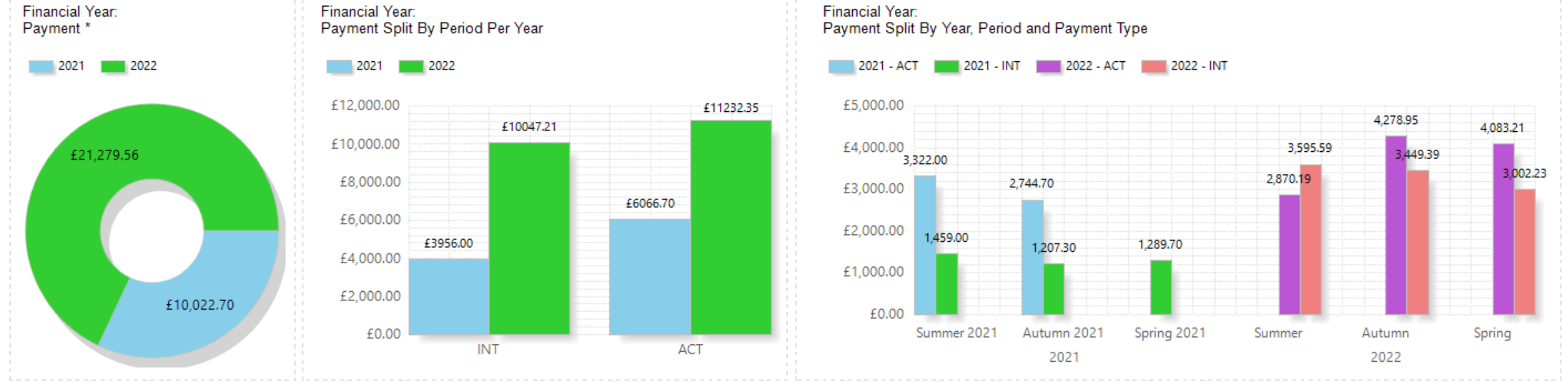
Select Report Mode: (Detailed or Summary)

Early Years Payment Dashboard between 2021 to 2022

Welcome to your Early Years Utility Dashboard

This multi-layered dashboard offers a number of reports to review data in an instant. Click into the graphs with an * to review a further breakdown of the report.

FINANCIAL YEAR BREAKDOWN - Total includes CFA and Single Funding Formulas



Solution – What is the EY Dashboard?

Early Years Financial Report Summary

Financial Year Summary for 2022 (01-04-2022 - 31/03/2023)

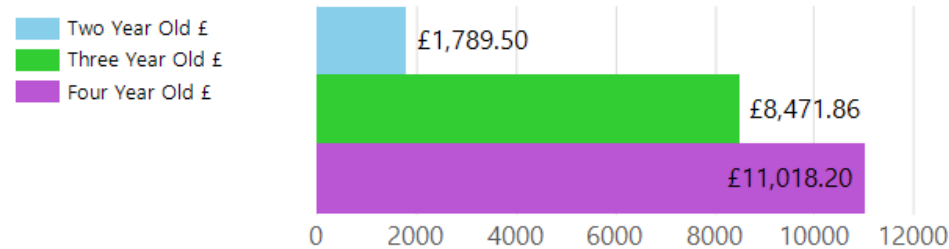


Capita Children Service
Stanning Way
Bedford
MK43 0DR

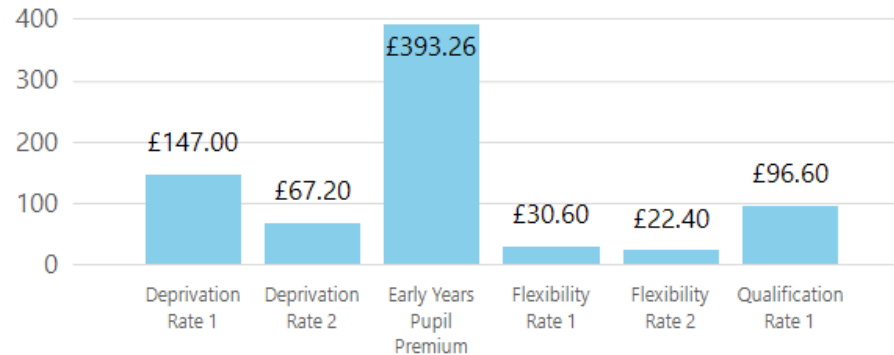
Tel
Email

Monday, 30 January 2023

Payment Breakdown for Age Groups - Amount includes SFF



Deprivation Breakdown Amount



Payout to Date

£21,279.56

This is the total amount paid out for 4 Providers in 2022

Deprivation Payment

£757.06

This is calculated across your Interim/Actual and Adjustment payments you have carried out within 2022

Number of funded children:

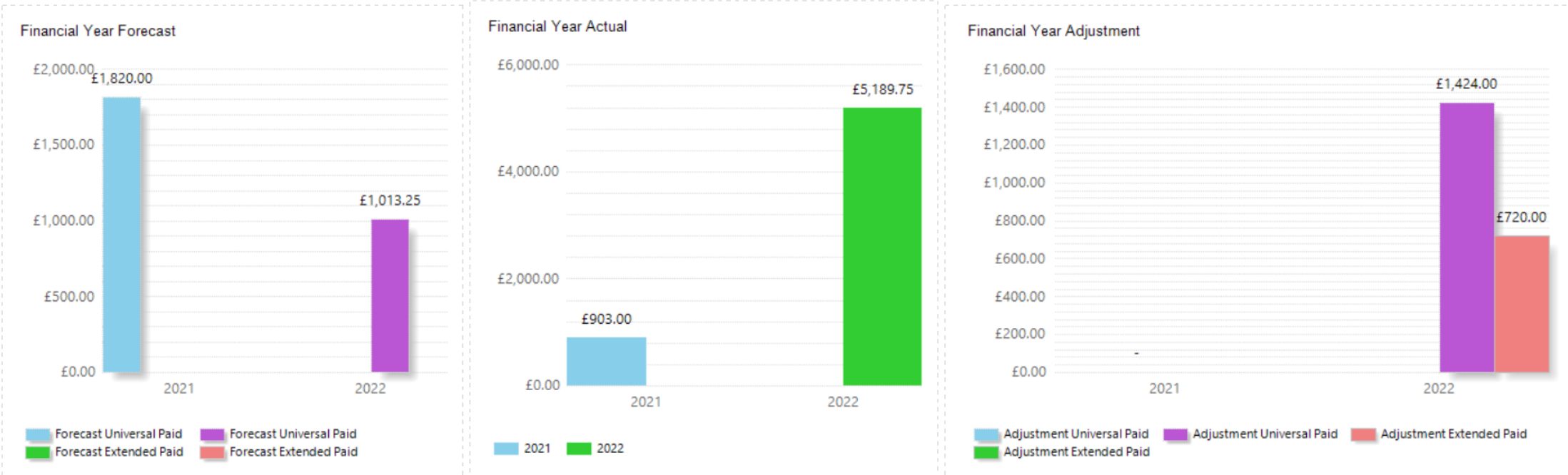
18

Total unique number of children who have been funded for 2022

Solution – What is the EY Dashboard?

- Uses the data within the database and therefore for every run, the report will always be real time.

PAYMENT BREAKDOWN BY UNIVERSAL & EXTENDED - minus any Single Funded Formulas



Solution – What is the EY Dashboard?



Payment Report Breakdown for 2022

2022	Service Name	Vendor No	Funded Weeks	Hourly Base Rate		
				Hourly Rate 2 Year Old	Hourly Rate 3 Year Old	Hourly Rate 4 Year Old
Spring	John West Service		14	£2.00	£3.00	£4.00
	Markness FDC	123123321	14	£2.00	£3.00	£4.00
	Pasqui Service Census (base) 21		14	£2.00	£3.00	£4.00
	St Marks - Full Day Care	4545454567	14	£2.00	£3.00	£4.00
Autumn						
Summer						
						Financial Year Total >

Solution – What is the EY Dashboard?

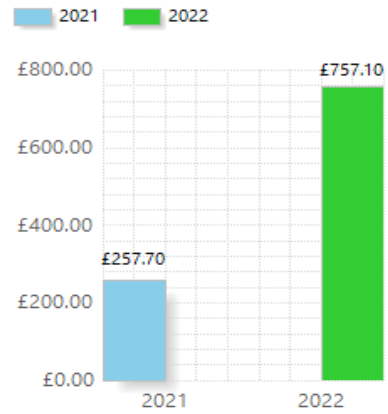
Total Payment		Interim Total	Interim Payment Details			Actual Total	Actual Payment Details	
Total Amount INT / ACT / ADJ + CFA	Pay Status	⊕ Total Amount	Universal + Extended Pay	Single Funding Formula Pay	Pay Status	⊕ Total Amount	Universal + Extended Pay	Single Funding Formula Pay
£2,153.64	Authorised	£686.11	£654.75	£31.36	Generated	£1,467.53	£1,341.25	£126.28
£2,263.80	Authorised	£841.62	£762.00	£79.62	Authorised	£1,422.18	£1,352.00	£70.18
£756.00	Authorised	£198.00	£198.00	£0.00	Authorised	£558.00	£558.00	£0.00
£1,912.00	Authorised	£1,276.50	£1,276.50	£0.00	Authorised	£635.50	£635.50	£0.00
£7,728.34		£3,449.39	£3,323.25	£126.14		£4,278.95	£4,151.75	£127.20
£6,465.78		£3,566.71	£3,461.25	£105.46		£2,899.07	£2,808.25	£90.82
£21,279.56		£10,018.33	£9,675.75	£342.58		£11,261.23	£10,846.75	£414.48

Collapsing the payment periods shows the total amount for the rows and columns

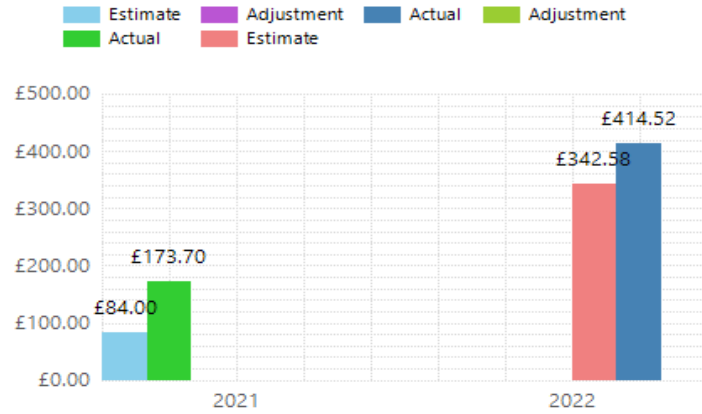
Total Payment		Interim Total	Interim Payment Details			Actual Total	Actual Payment Details	
Total Amount INT / ACT / ADJ + CFA	Pay Status	⊕ Total Amount	Universal + Extended Pay	Single Funding Formula Pay	Pay Status	⊕ Total Amount	Universal + Extended Pay	Single Funding Formula Pay
£7,085.44		£3,002.23	£2,891.25	£110.98		£4,083.21	£3,886.75	£196.46
£7,728.34		£3,449.39	£3,323.25	£126.14		£4,278.95	£4,151.75	£127.20
£6,465.78		£3,566.71	£3,461.25	£105.46		£2,899.07	£2,808.25	£90.82
£21,279.56		£10,018.33	£9,675.75	£342.58		£11,261.23	£10,846.75	£414.48

Solution – What is the EY Dashboard?

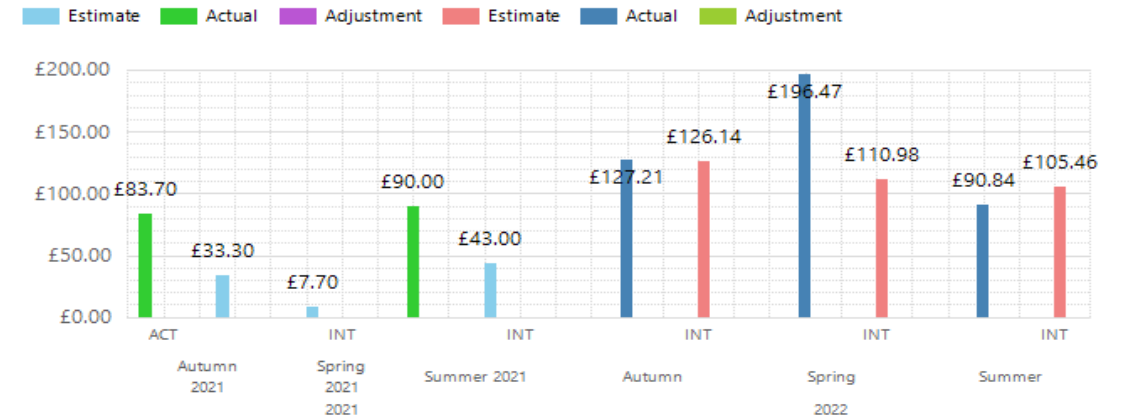
Financial Year:
Single Funding Formula Payment



Financial Year:
Single Funding Formula Breakdown

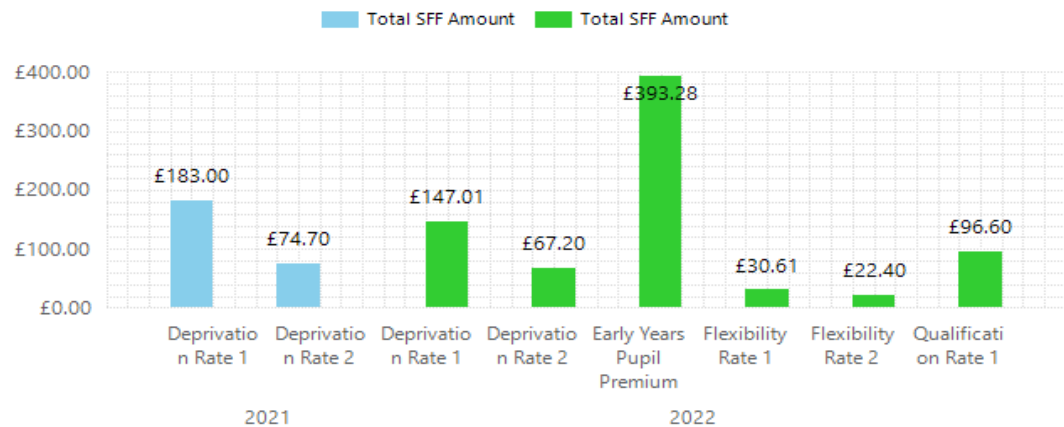


Financial Year:
Single Funding Formula: Payment Split By Year, Period & Payment Type

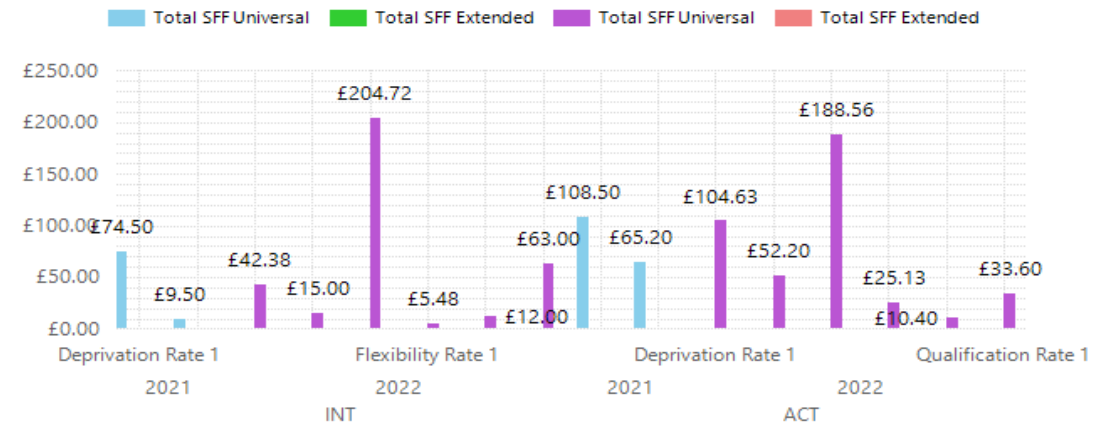


SINGLE FUNDING FORMULA - Description breakdown

Financial Year:
Type of Single Funded Formulas being used:



Financial Year:
Type of Single Funded Formulas being used:



Solution – Early Years Dashboard vs Current Reports



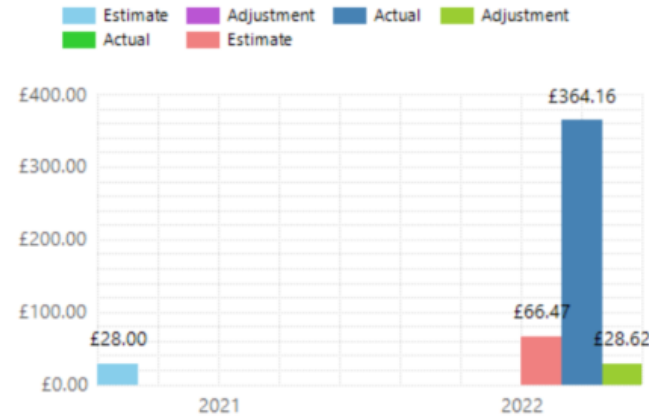
Why choose the Early Years Dashboard over your current report?

- LA's have a large data set with lots of information that may not be exposed.
- Various reports that collate information are run separately to cross reference information.
- Self Serve and view report or download dashboard in graph format, therefore very minimal editing is required.
- Reduce data downloads and just focus on the results you would like from this, therefore eliminate any GDPR issues.
- One stop shop that provides a high level report that can be used for an end of year reporting to upper management.

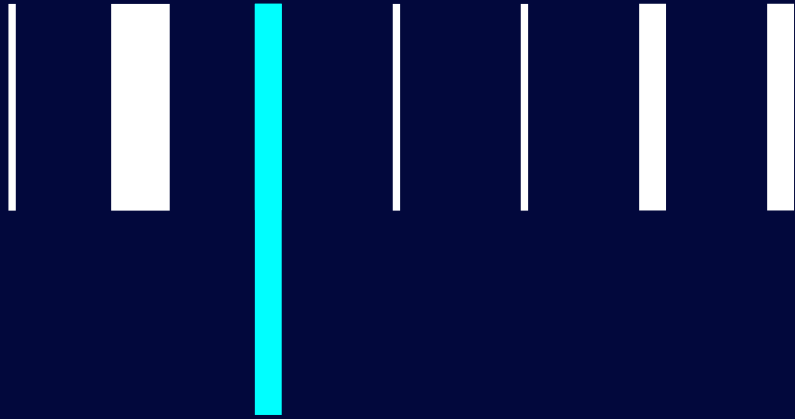
Financial Year:
Single Funding Formula Payment



Financial Year:
Single Funding Formula Breakdown



Benefits



Early Years Dashboard

- Reduce time and maximize productivity
- One version of the truth
- The ability to Self-Serve
- Consolidating reports
- Multi-audience reporting
- Reduce GDPR risk of data



Q&A

Any questions?