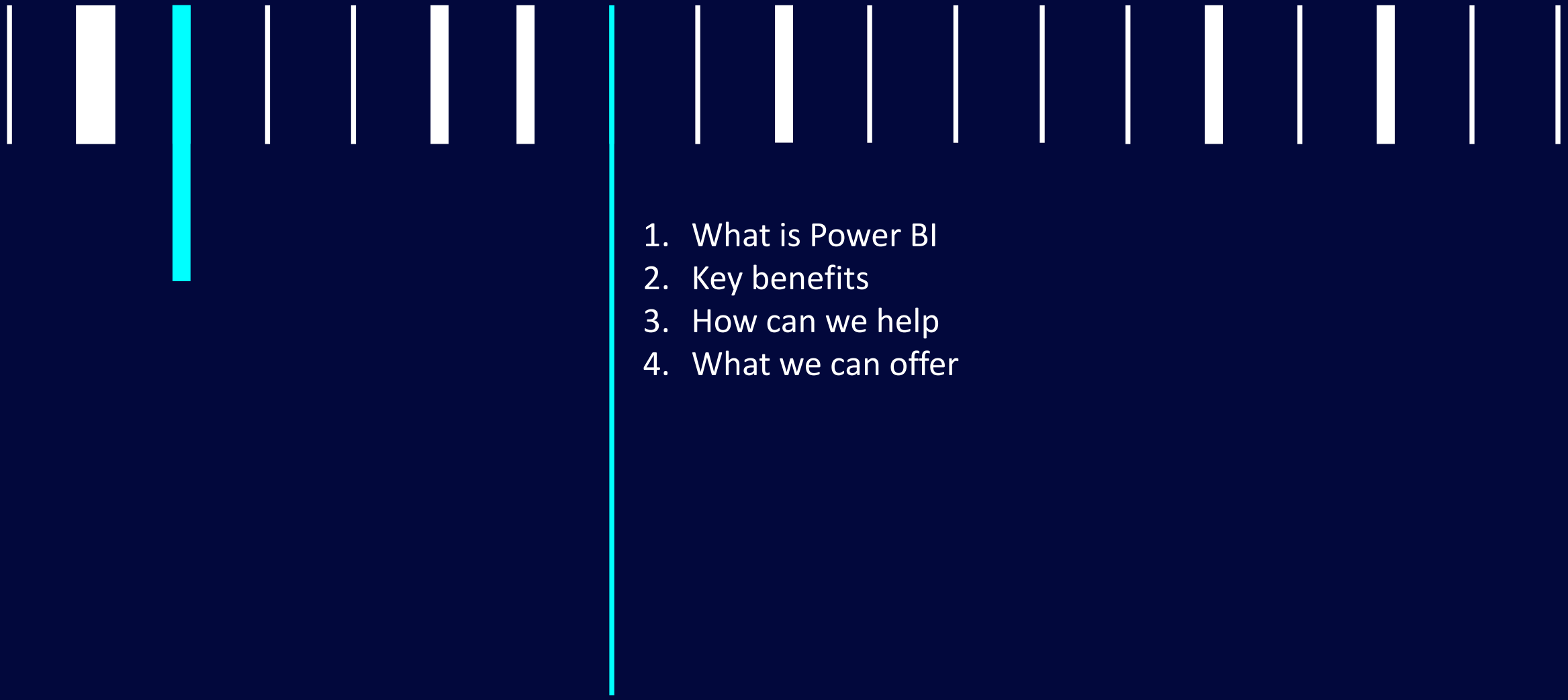
Capita

Capita One

Power BI Reporting

Welcome and Agenda



1. What is Power BI
2. Key benefits
3. How can we help
4. What we can offer

What is Power BI?

What can it do?

- Graphical Report writing tool
- Interactive reports
- Compare trends in data
- Automatic insights on data
- Display reports in SharePoint
- Cache Data on a schedule

Requirements

- Power BI client and license
- Database connection

Creative Spark!

How can Professional Services help?

- Setup
- Creating Oracle connection
- Dataset Creation
- Report Creation
- Expert advice
- Professional Services can also create bespoke reports if required.

Session 1 - Setup

- **Linking with Oracle Dataset**
- **Linking to SharePoint**
- **Power BI in Microsoft 365**

Session 2 – Demo of Power BI

Demo

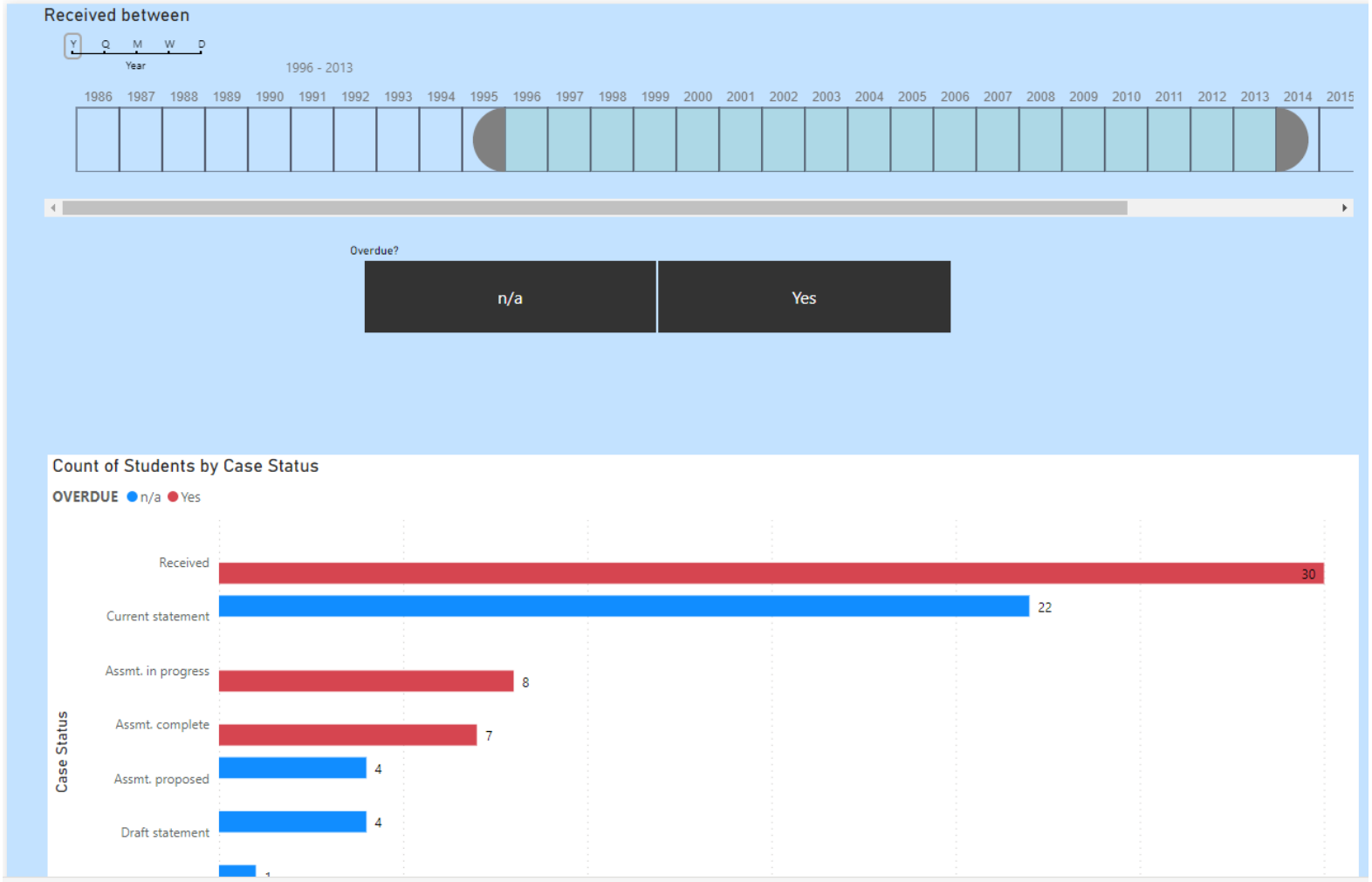
- Creating Dataset
- Table linking
- Create a simple Graph with Interactive Parameters
- Publishing to Power BI in Microsoft 365

Session 3 – Give it a try

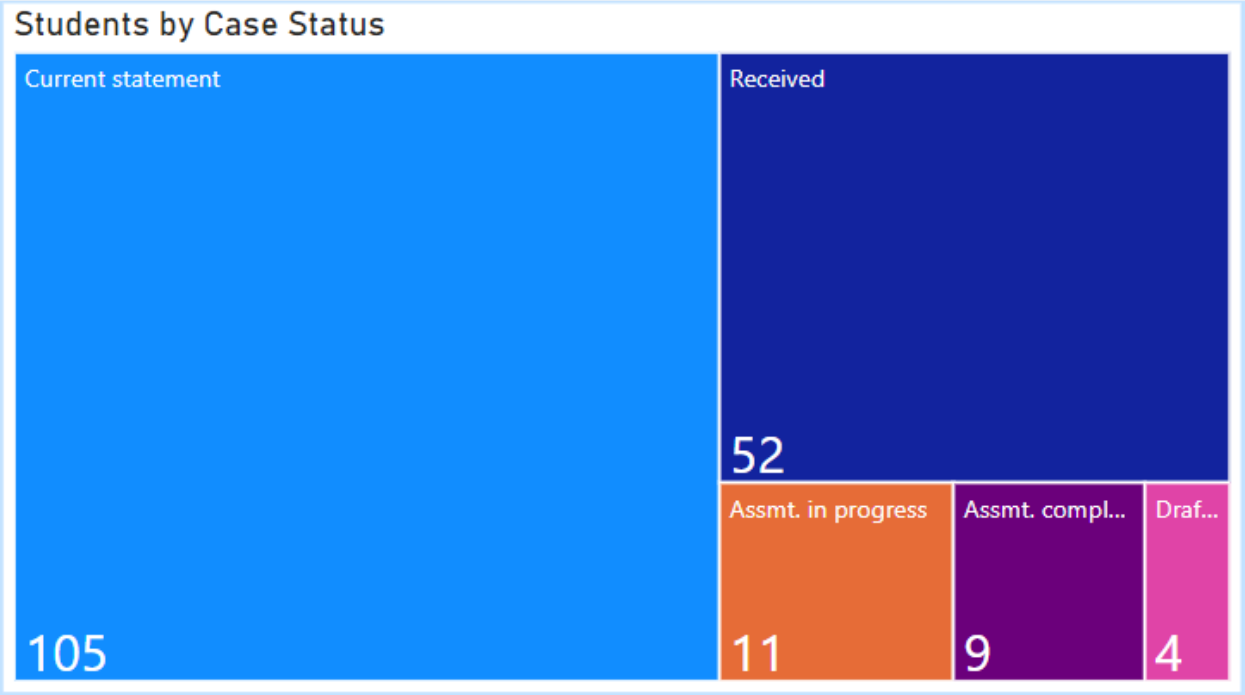
Give it a try

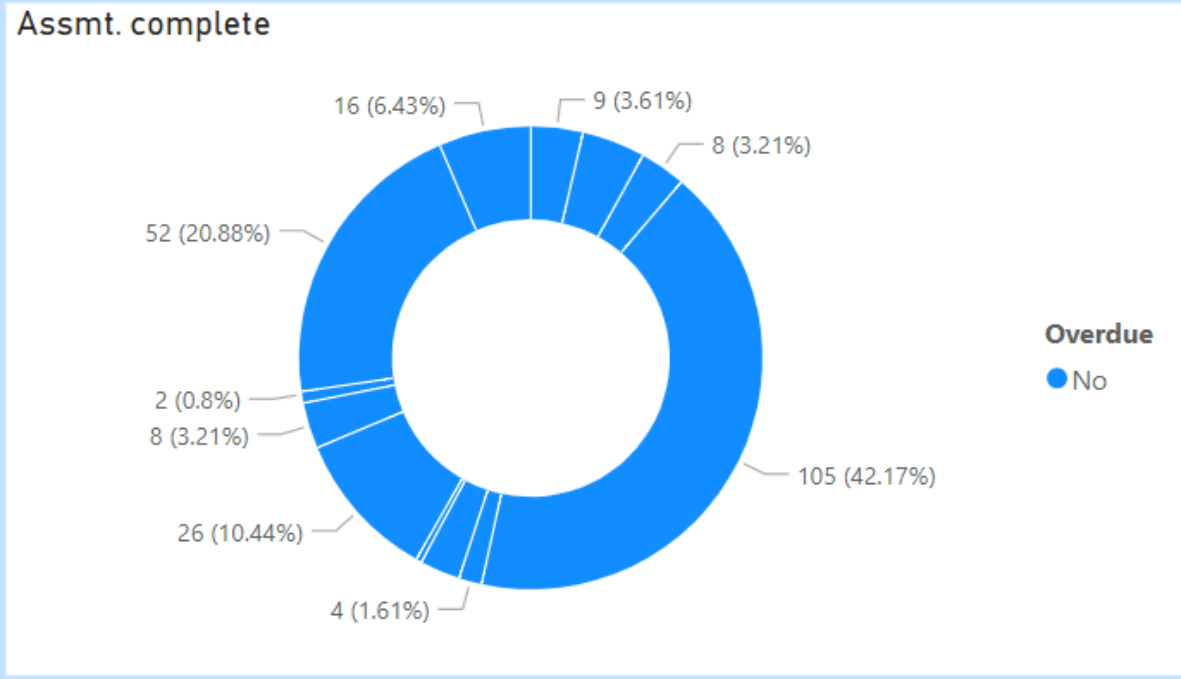
- **Creating Dataset**
- **Table linking**
- **Create a simple Graph with Interactive Parameters**
- **Publishing to Power BI in Microsoft 365**

Reports - EHCP



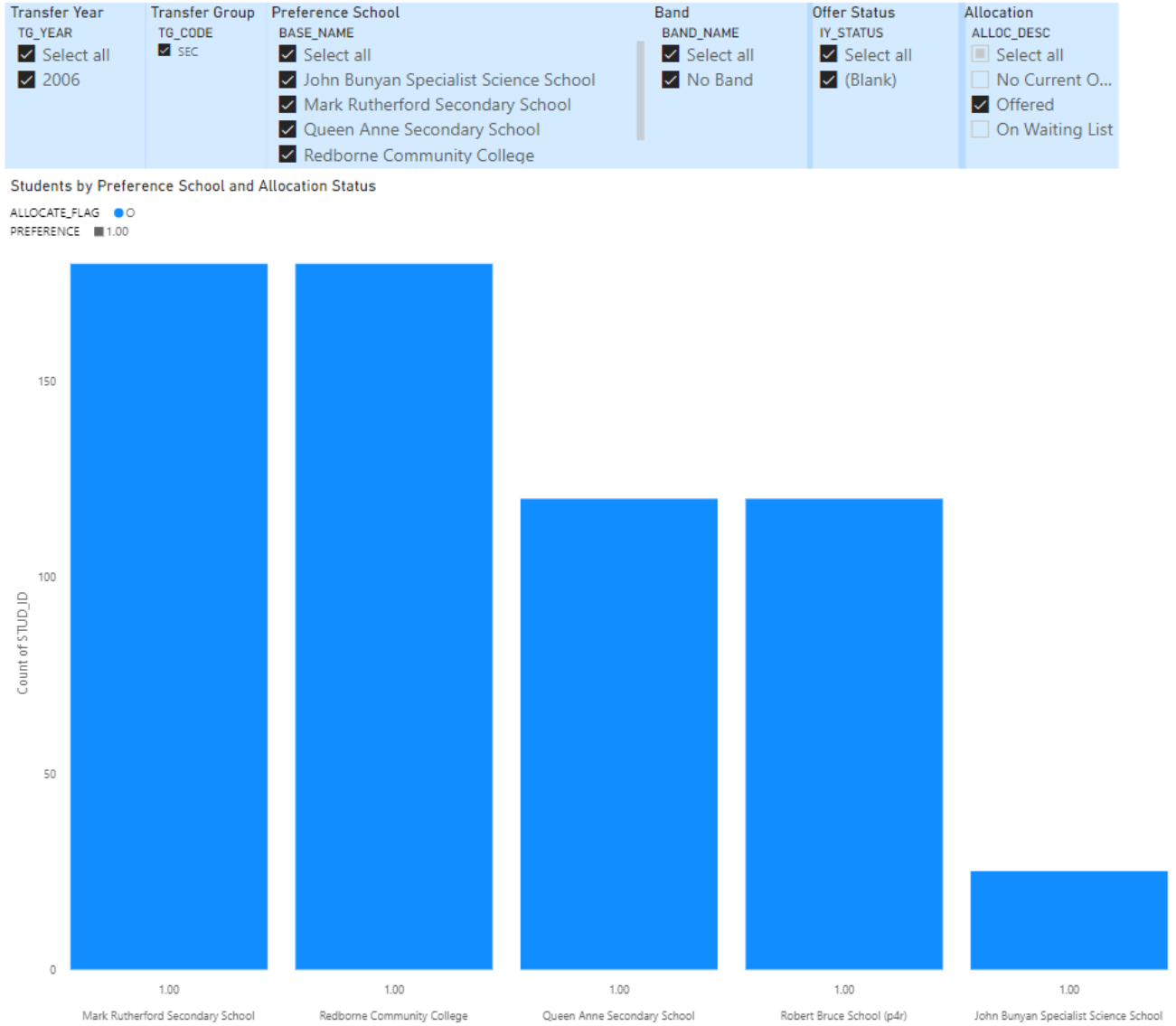
Reports - EHCP



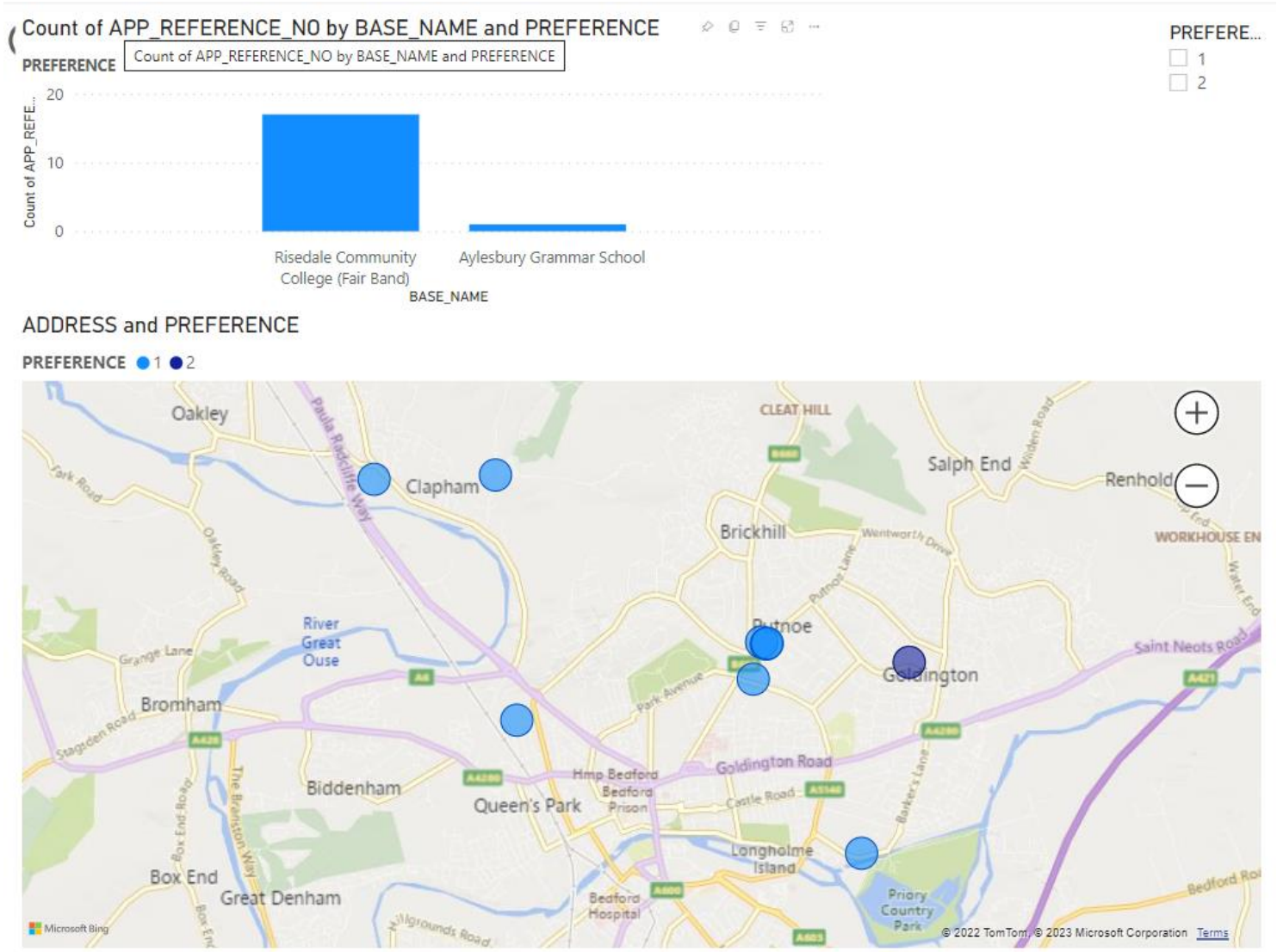


Name of Child	STUD_ID	DOB	NCY	Overdue	Draft EHCP Date	Draft EHCP Deadline	Final EHCP Deadline	Phase 1 deadline	Phase 2a deadline	Received date	Source

Reports - Admissions



Reports - Admissions



Reports – Attendance – Coming Soon

Key Benefits

Graphical Interface

Reports easy to create:

- Drag and drop
- See how different charts look dynamically
- No SQL knowledge, tables can be linked

See trends in Data

- Easily compare data
- Great graphs which Managers love
- Automated insights on data

Capita

Thank you
Any
Questions?